BRANDING SHAREPOINT 2010

Adelaide SharePoint User Group - 20/09/11 Paul Clarke

Presentation Objectives

To gain an understanding of SharePoint 2010's branding capabilities, including the techniques carried over from SharePoint 2007 as well as indepth, hands-on exposure to an enterprise SharePoint 2010 implementation that demonstrates all of the new features the platform offers.

Contents

- What is Branding?
 - Why is it Branding important?
 - How is Branding it achieved in SharePoint?
- SharePoint Branding
 - Principals
 - Techniques
- Branding SharePoint 2010
 - Branding in the wild

What is Branding?

The process of applying a corporate identity to an application.

Ok, so what is a corporate identity?

The organisation's:

- Style
- Personality
- Terminology
- Values

Why is Branding important?

- A branded experience provides:
- Consistency
- Clarity
- Trust
- Familiarity
- Ownership
- Community

How is Branding achieved in SharePoint?

- Designers and Developers have access to various tools:
 - The Browser
 - SharePoint Designer
 - Visual Studio
 - PowerPoint
- The use of these tools differs depending on the approach used to develop the branding:
 - Customisation through configuration
 - Design from scratch
 - And of course, all of the above, a hybrid approach

SharePoint Branding Principals

- Branding must be portable:- Branding as a Solution
- Branding must be non-destructive:- Branding as a Feature
- Branding must be resilient:- Branding Approach
- Branding must be appropriate:- Branding Purpose

SharePoint Branding Techniques

- Site Icon
- Master Pages
- Page Layouts
- Web Parts
- Ribbon
- Themes
- Navigation
- □ XSLT
- Delegate Controls

Site Icon

Site Actions 👻 😏		Paul Clarke 🔻	
Example Site	e → Site Settings → Title, Descripti	on, and Icon 🤣 👽 I Like It Tags & Notes	~
Home		•	
Libraries	Title and Description	Title:	
Lists	Type a title and description for your Web	Example Site	
Discussions	site. The title is displayed on each page in the site. The description is displayed on the home page.	Description:	
Recycle Bin			
All Site Content			
	Logo URL and Description	URL:	
	Associate a logo with this site by entering the URL to an image file (recommended size:	Click here to test	
	60 x 60 pixels). Add an optional description for the image. Note: If the file location has a	Enter a description (used as alternative text for the picture):	
	local relative address, for example, /_layouts/images/logo.gif, you		
	must copy the graphics file to that location on each front-end Web server.		
	on each noncend web server.		
		OK Cancel	

Master Pages

```
<%@Master language="C#"%>
<%@ Register Tagprefix="SharePoint" Namespace="Microsoft.SharePoint.WebControls" Assembly="Microsoft.SharePoint, Vers
<$@ Import Namespace="Microsoft.SharePoint.ApplicationPages" $>
<%@ Register Tagprefix="WebPartPages" Namespace="Microsoft.SharePoint.WebPartPages" Assembly="Microsoft.SharePoint, 🛴
<%@ Register TagPrefix="wssuc" TagName="Welcome" src="~/ controltemplates/Welcome.ascx" %>
<%@ Register TagPrefix="wssuc" TagName="MUISelector" src="~/ controltemplates/MUISelector.ascx" %>
<%@ Register TagPrefix="wssuc" TagName="DesignModeConsole" src="~/ controltemplates/DesignModeConsole.ascx" %>
<!DOCTYPE html PUBLIC "-//W3C//DTD XHTML 1.0 Strict//EN"
"http://www.w3.org/TR/xhtml1/DTD/xhtml1-strict.dtd">
<html lang="<%$Resources:wss,language value%>" dir="<%$Resources:wss,multipages direction dir value%>" runat="server"
<head runat="server">
    <meta http-equiv="X-UA-Compatible" content="IE=8"/>
    <meta name="GENERATOR" content="Microsoft SharePoint"/>
    <meta name="progid" content="SharePoint.WebPartPage.Document"/>
    <meta http-equiv="Content-Type" content="text/html; charset=utf-8"/>
    <meta http-equiv="Expires" content="0"/>
   <SharePoint:RobotsMetaTag runat="server"/>
    <title id="onetidTitle"><asp:ContentPlaceHolder id="PlaceHolderPageTitle" runat="server"/>/title>
    <SharePoint:CssLink runat="server" Version="4"/>
    <SharePoint:Theme runat="server"/>
   <SharePoint:ULSClientConfig runat="server"/>
    <script type="text/javascript">
   var fV4UI = true;
   </script>
    <SharePoint:ScriptLink language="javascript" name="core.js" OnDemand="true" runat="server"/>
    <SharePoint:CustomJSUrl runat="server"/>
    <SharePoint:SoapDiscoveryLink runat="server"/>
    <asp:ContentPlaceHolder id="PlaceHolderAdditionalPageHead" runat="server"/>
    <SharePoint:DelegateControl runat="server" ControlId="AdditionalPageHead" AllowMultipleControls="true"/>
    <SharePoint:SPShortcutIcon runat="server" IconUrl="/ layouts/images/favicon.ico"/>
    <asp:ContentPlaceHolder id="PlaceHolderBodyAreaClass" runat="server"/>
    <asp:ContentPlaceHolder id="PlaceHolderTitleAreaClass" runat="server"/>
    <SharePoint:SPPageManager runat="server"/>
    <SharePoint:SPHelpPageComponent Visible="false" runat="server"/>
</head>
<body <pre>scroll="no" onload="if (typeof( spBodyOnLoadWrapper) != 'undefined') spBodyOnLoadWrapper();" class="v4master">
 <form runat="server" onsubmit="if (typeof( spFormOnSubmitWrapper) != 'undefined') {return spFormOnSubmitWrapper();
```

Master Pages

		-	-	• All Master Pages ges. The master pages i		re available to	i)		5
this site and an	y sites un	derneath i	it.	gosi mo mosci pogesi			I Like It	Tag: No	tes
Home					Search	this site		٩	?
ibraries		ype Nam	ne	Modified	Modified By		Ched	ked Ou	t To
ists	Ę	defa	ault.master	9/14/2011 10:06 AM					
iscussions	Ę	mini	imal.master	9/14/2011 10:06 AM					
	Ę	v4.n	master	9/14/2011 10:06 AM					
Recycle Bin									
All Site Content									
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Master Pages

Site Actions 👻 🐋				Paul Clark	e 🔻	
Use this page	Site Site Settings Site Mas to review current settings or to assig CSS URL for this site.		em Master Page I		ags & Notes	
Example Site		Searc	h this site	P	?	
Libraries Documents Lists Calendar Discussions	Site Master Page The site master page will be used by all publishing pages. Select the first option to inherit the site master page of the parent site. Select the second option to select a unique master page. Check the box to apply this setting to all subsites.	 Inherit site master page from Specify a master page to be sites that inherit from it: v4.master Reset all subsites to inherit setting 	used by this site and	all		
Team Discussion	System Master Page Use the system master page for all forms and view pages in this site. Select the first option to inherit the system master page of the parent site. Select the second option to select a unique master page. Check the box to apply this setting to all subsites.	 Inherit system master page for a system master page for that inherit from it: v4.master Reset all subsites to inherit setting 	ge for this site and all	sites		
	Alternate CSS URL Specify the URL of a cascading style sheet (CSS) to apply to this site. The CSS files should contain	 Inherit Alternate CSS URL fro Use Microsoft SharePoint Fou Specify a CSS file to be used 	undation default styles		ites	

Page Layouts

Site Actions 🕶 🐋 💡	Browse Page Publish	Editing Tools Format Text Insert		Paul Clarke 🝷
Save & Close Check In	Edit Properties + X Delete Page	E-mail a Alert Link Me + Preview	Layout - 🔡 Settings Permission:	
Edit Libraries Documents Lists Calendar Discussions	Manage Title Example Page Page Content	Share & Tra Article Page	y Image on left Image on right	Summary links
Team Discussion		Basic Pag		

Web Parts

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Site Actions 👻 🔂 Brows		brary Tools ients Library				Paul Cl	arke 🕶	
Authorised Of	ficers Po	rtal → Web Pa	art Gallery 🕨 All	Web Parts	*	(i)	2	^
			ve Web Parts. The W a Web Part, click its		is gallery are available	I Like It	Tags & Notes	
Authorised Officers Portal	Home	Expiation Notic	ces Maintenance	Reports	Search this site		۵ م	≣
Pictures	Туре	Web Part		Edit	Modified	Modified B	у	
Images	(B)	AdvancedSear	chBox.dwp		30/03/2011 3:17 PM			
	(B)	AuthOfficer.we	bpart		21/06/2011 8:18 PM			
Libraries		AuthoredListFilt	ter.webpart		30/03/2011 3:19 PM			
Site Pages Officer Reports								
Officer Reports	-	AuthorisedOffic	cerExpiationNotices.	webpart 📑	28/06/2011 11:56 AM			
Lists	< 1 1	AuthorisedOffic	cerMantainance.web	part 🛛 🗊	28/06/2011 11:40 AM			
Discussions	-	AuthorisedOffic	cerReports.webpart		29/06/2011 11:48 AM			
	-	AuthorisedOffic	cerWebPart.webpart	D	21/06/2011 2:09 PM			
🗟 Recycle Bin 🖹 All Site Content	-	BusinessDataA	ctionsWebPart.dwp	5	30/03/2011 3:19 PM			
	(1)	BusinessDataA	ssociationWebPart.v	vebpart 📑	30/03/2011 3:19 PM			
								~

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Ribbon

Site Actions 👻 📝	Browse	Edi Page Publish Format	ting Tools Text Insert			Paul Clarke	•
Save & Close Check In Edit	Paste Clipboard	Verdana \checkmark 8pt B I \underline{U} abs x_2 x^2 $\Rightarrow 2 \rightarrow A$ \checkmark A_2 Font	★ # # # # # # # Paragraph	Styles Styles	ABC Spelling	<> MarkupStyles ↓	•
Status: Checked out	and editable.						^
Libraries Documents Lists Calendar Discussions	Page Con	ole Page Itent					
Team Discussion							

Themes

ite Actions 👻 😏		Paul Cla	arke 🝷
Example Site	e ▶ Site Settings ▶ Site Theme		\mathcal{Q}_{1}
upload new ther	change the fonts and color scheme for your site. You cannes to the Theme Gallery. Applying a theme does not af pages that have been individually themed.	an select a theme or you can 🛛 💛	Tags & Notes
Example Site			•
Libraries	Inherit Theme	O Inherit theme from the parent of this	site
Documents	Specify whether this site uses the same theme as its parent or if it uses its own theme.	Specify a theme to be used by this sit sites that inherit from it:	e and all
Lists	Select a Theme		
Calendar		Default (no theme) Azure	^
Discussions		Berry Bittersweet	
Team Discussion		Cay Classic	
		Construct	
		Felt	
🔊 Recycle Bin		Graham Grapello	=
🗎 All Site Content		Laminate Mission	
	Hyperlink Followed Hyperlink	Modern Rose Municipal	
	Hyperink Followed Hyperink	IMUNICIDAI	

Navigation

Site Actions 👻 🐋			Paul Clarke 🝷	
Example Sit		on Settings ou want to display in the navigation link bars of this only in the navigation of the subsite that contains Search this site OK OK O Display the same navigation items as the site O Display the navigation items below the cu Show subsites Show pages Maximum number of dynamic items to show	urrent site	
Recycle Bin	Current Navigation Specify the navigation items to display in current navigation for this Web site. This navigation is shown on the side of the page in most Web sites.	 Display the same navigation items as the site Display the current site, the navigation it below the current site, and the current si siblings Display only the navigation items below the current site 	ems te's	

SharePoint Branding Techniques

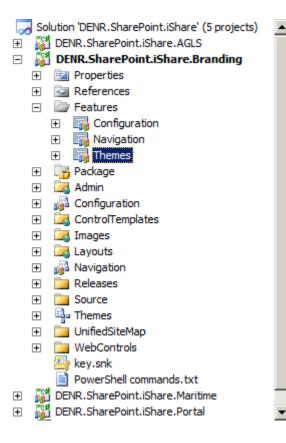
- Site Icon
- Master Pages
- Page Layouts
- Web Parts
- Ribbon
- Themes
- Navigation
- □ XSLT
- Delegate Controls

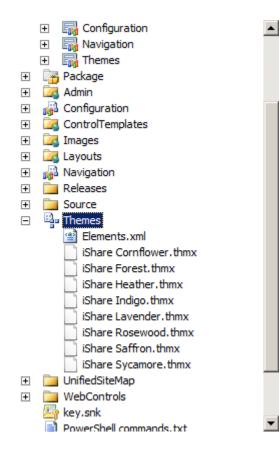
Branding SharePoint 2010

- Visual Studio 2010
- Delegate Controls
- ScriptLink
- CSSRegistration
- Themes & Themable CSS
- Silverlight
- Sitemap Provider
- Mapped Folders
- Ribbon Commands

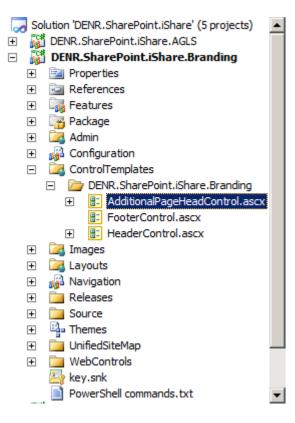
Branding in the wild

- Themes and Themable CSS
- Mega Drop-Down Menu
- **Footer Control.**
- Portal Assets
 - Weather Web Part
 - Announcements Web Part
 - Fat Footer Web Part
- Unified Site Map





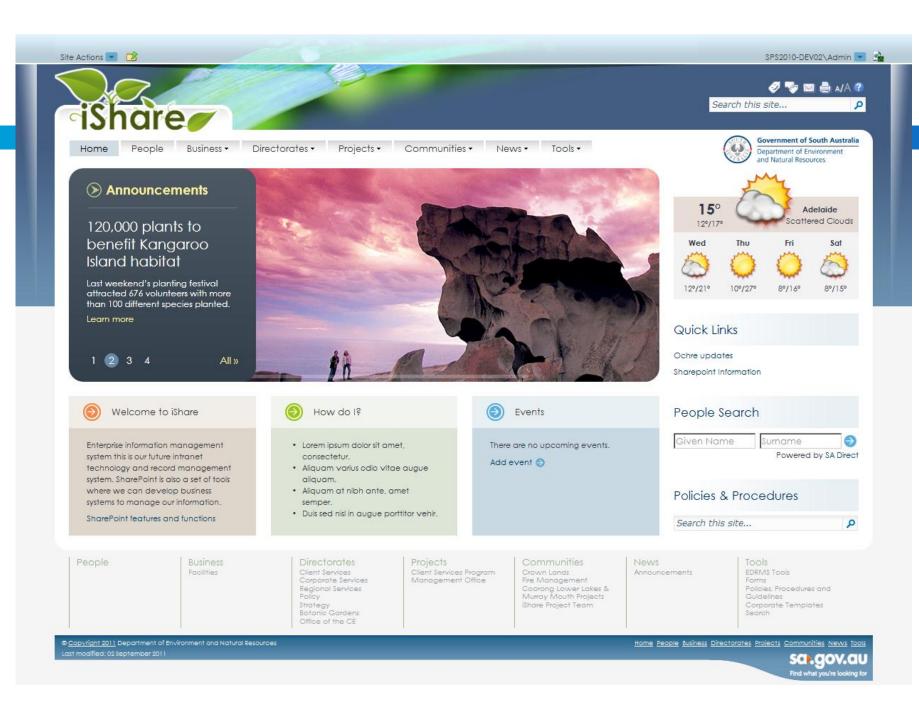
```
<?xml version="1.0" encoding="utf-8"?>
<Elements xmlns="http://schemas.microsoft.com/sharepoint/">
<Control Id="AdditionalPageHead" Sequence="60" ControlSrc="~/_controltemplates/DENR.SharePoint.iShare.Branding/Addit
<Module Name="Themes" List="123" Url="_catalogs/theme" Path="Themes" RootWebOnly="True">
<File Url="iShare Cornflower.thmx" Type="GhostableInLibrary" Path="iShare Cornflower.thmx" IgnoreIfAlreadyExists
<File Url="iShare Forest.thmx" Type="GhostableInLibrary" Path="iShare Forest.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Heather.thmx" Type="GhostableInLibrary" Path="iShare Heather.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Indigo.thmx" Type="GhostableInLibrary" Path="iShare Indigo.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Lavender.thmx" Type="GhostableInLibrary" Path="iShare Lavender.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Rosewood.thmx" Type="GhostableInLibrary" Path="iShare Rosewood.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Rosewood.thmx" Type="GhostableInLibrary" Path="iShare Sosewood.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Saffron.thmx" Type="GhostableInLibrary" Path="iShare Sosewood.thmx" IgnoreIfAlreadyExists="True"
<File Url="iShare Saffron.thmx" Type="GhostableInLibrary" Path="iShare Sosewood.thmx" IgnoreIfAlreadyExists="True"
</pre>
```



```
Client Objects & Events
                                                                 (No Events)
                                                            -
      1
      <%@ Import Namespace="Microsoft.SharePoint" %>
   2
   3
      King Register TagPrefix="SharePoint" Namespace="Microsoft.SharePoint.WebControls" Assembly="Microsoft.SharePoint, Version"
      King Control Language="C#" AutoEventWireup="true" CodeBehind="AdditionalPageHeadControl.ascx.cs" Inherits="DENR.SharePoir"
   4
      <SharePoint:CssRegistration Name="DENR.SharePoint.iShare.Branding/common.css" After="corev4.css" runat="server" />
   5
      <SharePoint:CssRegistration Name="Themable/DENR.SharePoint.iShare.Branding/themed.css" After="DENR.SharePoint.iShare.Bra
   6
      <SharePoint:ScriptLink language="javascript" name="DENR.SharePoint.iShare.Branding/jquery-1.6.1.min.js" Localizable="fal</pre>
   7
      <SharePoint:ScriptLink language="javascript" name="DENR.SharePoint.iShare.Branding/jquery.ba-resize.min.js" Localizable=</pre>
   8
      <SharePoint:ScriptLink language="javascript" name="DENR.SharePoint.iShare.Branding/jquery.cookie.min.js" Localizable="fa"</pre>
   9
      <SharePoint:ScriptLink language="javascript" name="DENR.SharePoint.iShare.Branding/common.js" Localizable="false" OnDema</pre>
  10
      <SharePoint:SPShortcutIcon IconUrl="/ layouts/images/DENR.SharePoint.iShare.Branding/favicon.ico" runat="server" />
  11
 13
      /* <![CDATA[ */
          _spBodyOnLoadFunctionNames.push("iShareOnLoad");
  14
      /* 11> */
  15
     </script>
  16
  17 ⊡<!--[if IE]>
      <script type="text/javascript" language="javascript">
  18
      /* <![CDATA[ */
  19
          _spBodyOnLoadFunctionNames.push("iShareIEOnLoad");
  20
      /* 11> */
  21
      </script>
  22
  23
      <![endif]-->
  24
```

```
/*********************/
/*
       Body
                       */
/***********************/
html {
   height: 100%;
   overflow: auto;
}
html.ms-dialog {
   background: none !important;
}
@media print {
   html {
        height: auto;
    }
}
body.v4master {
   overflow: visible;
}
html.ms-dialog body.v4master {
   background: none;
}
body.v4master, body #s4-ribboncont, #WebPartAdderUpdatePanelContainer {
   margin: 0 auto;
   max-width: 1200px;
   min-width: 890px;
   padding: 0 55px;
   width: auto;
}
```

```
Reset Fonts
                        */
   *********************************/
.ms-toolbar, .ms-menutoolbar td a, td.ms-menutoolbarheader, .ms-listheaderlabel, .ms-viewselector, .m:
   /* [ReplaceFont(themeFont:"MajorFont")] */font-family: Verdana;
}
/****************************/
                      */
      Body
   *********************************/
/**
body.v4master {
   /* [RecolorImage(themeColor:"Accent1",method:"Blending",includeRectangle:{x:0,y:0,width:10,height
   /* [ReplaceColor(themeColor:"Light2")] */background-color: #f5f5f5;
}
body #s4-ribbonrow, html.ms-dialog body #s4-ribbonrow {
   /* [RecolorImage(themeColor:"Accent1-Lightest",method:"Blending",includeRectangle:{x:0,y:2,width::
}
/*********************/
/****************************/
      Ribbon
                        */
.ms-cui-ribbonTopBars {
   /* [RecolorImage(themeColor:"Accent1-Lightest",method:"Blending")] */background: url("/ layouts/II
}
.ms-siteactionsmenuinner .ms-menu-a, .ms-welcomeMenu a:link, .ms-cui-tt-a {
   /* [ReplaceColor(themeColor:"Dark1-Medium")] */color: #666 !important;
```





Counselling

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Integer massa metus, luctus at consequat sit amet, pulvinar ac quam. Sed ultrices nibh ac est sollicitudin pharetra.

Performance

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Integer massa metus, luctus at consequat sit amet, pulvinar ac quam. Sed ultrices nibh ac est sollicitudin pharetra.

Recruitment and Selection

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Integer massa metus, luctus at consequat sit amet, pulvinar ac quam. Sed ultrices nibh ac est sollicitudin pharetra.

Induction

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Integer massa metus, luctus at consequat sit amet, pulvinar ac quam. Sed ultrices nibh ac est sollicitudin pharetra.

Development

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Integer massa metus, luctus at consequat sit amet, pulvinar ac quam. Sed ultrices nibh ac est sollicitudin pharetra.

Training Resources

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Integer massa metus, luctus at consequat sit amet, pulvinar ac quam. Sed ultrices nibh ac est sollicitudin pharetra.

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Control FormDigestPlaceHolder = this.Page.Master.FindControl("PlaceHolderFormDigest");
if (FormDigestPlaceHolder != null)
{
 Control footerControl = Page.LoadControl("~/_controltemplates/DENR.SharePoint.iShare.Branding/FooterControl.ascx");
 if (footerControl != null)
 {
 FormDigestPlaceHolder.Controls.Add(footerControl);
 }
}

```
<%@ Register TagPrefix="SharePoint" Namespace="Microsoft.SharePoint.WebControls" Assembly="Microsoft.SharePoint, Ve
<%@ Register Tagprefix="iShare" Namespace="DENR.SharePoint.iShare.Branding.WebControls" Assembly="$SharePoint.Proje
<%@ Register Tagprefix="UnifiedSiteMap" Namespace="DENR.SharePoint.iShare.Branding.UnifiedSiteMap" Assembly="$Share
<div class="is-pageFooter s4-notdlg">
```

```
<div class="is-pageFooterContainer">
```

```
ID="TopNavigationMenuV4"
```

```
Runat="server"
```

```
EnableViewState="false"
```

```
DataSourceID="footerSiteMap"
```

```
AccessKey="<%$Resources:wss,navigation_accesskey%>"
```

```
UseSimpleRendering="true"
```

```
UseSeparateCss="false"
```

```
Orientation="Horizontal"
```

```
StaticDisplayLevels="2"
```

```
MaximumDynamicDisplayLevels="0"
```

```
SkipLinkText=""
```

```
CssClass="links" />
```

```
<UnifiedSiteMap:DataSource
```

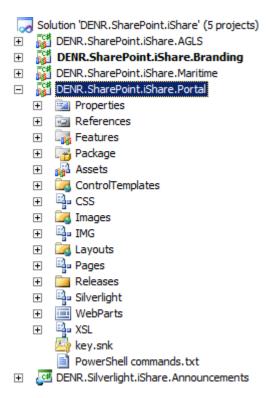
```
SiteMapProvider="UnifiedSiteMapProvider"
```

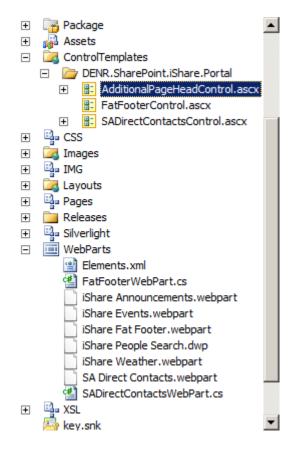
```
id="footerSiteMap"
```

```
runat="server" />
```

```
<a href="<u>http://www.sa.gov.au</u>" title="Link to sa.gov.au - find what you're looking for" target="_b]
```

</div>

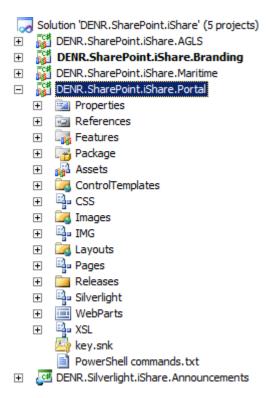




1.00

```
<xsl:variable name="current" select="/dsQueryResponse/Weather x0028 current x0029 /current observation" />
  <xsl:variable name="forecast" select="/dsQueryResponse/Weather x0028 forecast x0029 /forecast" />
<xsl:variable name="time">
    <xsl:choose>
      <xs1:when test="substring-before(substring-after(string(ddwrt:TodayIso()),'T'),':') &lt; 8 and substring-before(su</pre>
      <xsl:otherwise>day</xsl:otherwise>
    </xsl:choose>
  </xsl:variable>

<
    <xsl:text disable-output-escaping="yes">&lt;SharePoint:CssRegistration name=&quot;&lt;% $SPURL:~SiteCollection/Style
    <div class="is-weather ms-WPBody">
      <h4 class="current">
        <xsl:value-of select="$current/temp c" />&#176;
      </h4>
      <span class="current {$current/icon} {$time}" />
      <strong>
          <xsl:value-of select="$current/display location/city" />
        </strong>
        <br />
    <xsl:value-of select="$current/weather" />
      <h5 class="forecast">
        <xsl:value-of select="$forecast/simpleforecast/forecastday/low/celsius" />&#176;/<xsl:value-of select="$forecast
      </h5>
      <xsl:for-each select="$forecast/simpleforecast/forecastday[period &gt; 1 and period &lt; 6]">
          >
```



Unified Site Map

The Problem:

- Site Collections are required for each business unit and project team.
- Web Applications are required for different activities, e.g. Projects, Teams, Services etc.
- □ SharePoint Site Collections are the root of their own navigation.
- Web Applications are configured to run as different user accounts and are therefore unable to access content databases on other web applications.
- The top navigation needs to be consistent across all branded pages within the Portal.
- The Portal is defined as a group of Sites contained within various
 Site Collections on various Web Applications throughout the Farm.
- Navigation must be configured as per the out of the box methods.
- Sites that the user doesn't have permissions for must not appear.

Questions?

Paul Clarke

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- Mobile: 0405 147 897